



Announcement Summary

Entity name

NUHEARA LIMITED

Date of this announcement

Thursday April 28, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options, exercisable at \$0.024 each and expiring on 28 April 2025.	5,000,000	28/04/2022
New class - code to be confirmed	Unquoted options, exercisable at \$0.028 each and expiring on 28 October 2023.	10,937,500	28/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NUHEARA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

29125167133

1.3 ASX issuer code

NUH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of options as approved at the General Meeting of Shareholders held on 27 April 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options, exercisable at \$0.024 each and expiring on 28 April 2025.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20220324/pdf/457b6pm72xhqwr.pdf>**Options Details****+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.02400000

Expiry date

28/4/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Exercisable into Fully Paid Ordinary Shares (ASX:NUH).

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of 5,000,000 options in accordance with the shareholder approval obtained at a General Meeting of Shareholders held on 27 April 2022 (Resolution 8).

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as compensation for provision of services to the Company. Refer to the Notice of General Meeting of Shareholders held on 27 April 2022 for further information.

Purpose of the issue

To pay for services rendered

Additional Details

Refer Notice of Meeting for the General Meeting of Shareholders held on 27 April 2022 .

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options, exercisable at \$0.028 each and expiring on 28 October 2023.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220324/pdf/457b6pm72xhqwr.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02800000	28/10/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Exercisable into Fully Paid Ordinary Shares (ASX:NUH).

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of 10,937,500 options in accordance with the shareholder approval obtained at a General Meeting of Shareholders held on 27 April 2022 (Resolution 7).

Issue details

Number of +securities

10,937,500

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as compensation for provision of services to the Company. Refer to the Notice of General Meeting of Shareholders held on 27 April 2022 for further information.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	2,005,624,037

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.0183	2,500,000
NUHAV : OPTION EXPIRING 21-AUG-2023 EX 2.5C	23,323,333
NUHAW : OPTION EXPIRING 21-AUG-2023 EX 5C	2,000,000
NUHAX : OPTION EXPIRING 21-AUG-2023 EX 10C	2,000,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.0341	11,500,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,514,706
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.0435	4,000,000
New class - code to be confirmed : Unquoted options, exercisable at \$0.024 each and expiring on 28 April 2025.	5,000,000
New class - code to be confirmed : Unquoted options, exercisable at \$0.028 each and expiring on 28 October 2023.	10,937,500



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/4/2022